



LIM COLLEGE

2026-2027

Standard Verification Worksheet V5-

Dependent Student

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification". The Financial Aid Office at your college must compare information from your FAFSA with information you provide on this worksheet and with any other required documents. If there are differences, your Financial Aid Office may require additional documentation and your FAFSA information may need to be corrected. **You will not receive federal financial aid until all verification requirements are met and the necessary corrections made.**

What You Should Do

1. If you or your parent(s) are tax filers, obtain a **2024 IRS Tax Return Transcript** for yourself and your parent(s). Request an IRS Tax Return Transcript online at www.irs.gov/Individuals/Get-Transcript or by phone at 1-800-908-9946. Make sure you select an IRS Tax Return Transcript and NOT the IRS Tax Account Transcript. Be sure to specify **tax year 2024** when making your request. In place of the transcript, the Financial Aid Office can accept a complete signed copy of a preparer's **2024 Federal Income Tax Return (Form 1040, 1040A or 1040EZ)** that was submitted to the IRS. **Important Note:** If you used the IRS Data Retrieval Tool to transfer your 2024 income data into your FAFSA, you may not have to submit the IRS Tax Return Transcript.
2. If your parents had income earned from work in 2024, but did not and were not required to file a tax return, they must provide a **2024 Verification of Non-Filing Letter** dated on or after October 1, 2024. They may request a Verification of Non-Filing Letter at www.irs.gov/Individuals/Get-Transcript or by phone at 1-800-908-9946. Both you and your parents must provide copies of **W-2 forms** issued by your employers for all income earned from work in tax year 2024 that was not reported on a tax return.
3. Complete Sections A-D of this worksheet – you and one of your parents must sign the Section E certification on page 3 of the worksheet.
4. Submit the completed worksheet, tax return transcript(s) and any other required documents to the Financial Aid Office at your college.

A. Student's Information

Student's Last Name	First Name	M.I.	Student's Social Security Number
Student's LIM Email Address	Student's LIM ID		
Student's Phone Number (include area code)	Student's Date of Birth		

B. Parents' Household Information

List the people your parent(s) will support between July 1, 2026 and June 30, 2027. Include:

- Yourself and your parent(s)
- Your parents' other children if (a) your parent(s) provide more than half of their support, or (b) if the other children would be required to provide parental information were they to complete a FAFSA for 2026-2027. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s), and your parent(s) now provide more than half of their support and will continue to provide more than half of their support through June 30, 2027.

Write the name of the college below for any household member, excluding your parent(s), who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2026 and June 30, 2027.

If more space is needed, attach a separate page with student's name and LIM Student ID # at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Example: Jane Smith	18	Sister	State University	Yes
		Self		

Student Name:	LIM Student ID: _____
----------------------	------------------------------

C. Student's Income Information to Be Verified

NOTE: If you filed an amended 2024 IRS tax return, you may be required to submit additional documentation.

Check the box that applies:

- ☐ I used the IRS Data Retrieval Tool in FAFSA-on-the-Web to transfer 2024 IRS income tax information into my FAFSA.
- ☐ I did not (or could not) transfer my 2024 income information to the FAFSA using the IRS Data Retrieval Tool. I have included a copy of my 2024 IRS Tax Return Transcript or a signed preparer's copy of the 2024 Federal Income Tax Return (Form 1040, 1040A, or 1040EZ) that was submitted to the IRS.
- ☐ I did not file taxes for 2024, was not employed, and have no income earned from work in 2024.
- ☐ I did not file taxes for 2024, but was employed, have income earned from work, and have listed below the names of my employers and the amount earned from each employer in 2024.
- **List below the names of all employers and the amount earned from each employer in 2024.**
 - **Must submit W-2 forms for each employer**

Only complete this grid if you are a non-tax filer that had earned income in 2024. If more space is needed, attach a separate page with student's name and the LIM Student ID # at the top.

Employer's Name	2024 Amount Earned	2024 W2 Attached?
<i>Example: ABC Company</i>	<i>\$1367.75</i>	<i>Yes</i>

D. Parents' Income Information to Be Verified

NOTE: Provide the requested income information for each parent/stepparent listed in Section B of this worksheet. Notify your Financial Aid Office if your parents had a change in marital status after December 31, 2025. If your parent(s) filed (or will file) an amended 2024 IRS tax return, they may be required to submit additional documentation to the Financial Aid Office.

Check the appropriate box (or boxes):

- ☐ I/we used the IRS Data Retrieval Tool in FAFSA-on-the-Web to transfer 2024 IRS income tax information into my FAFSA.
- ☐ I/we did not (or could not) transfer the 2024 income information to the FAFSA using the IRS Data Retrieval Tool. I/we have included a copy of the 2024 IRS Tax Return Transcript or a signed preparer's copy of the 2024 Federal Income Tax Return (Form 1040, 1040A, or 1040EZ) that was submitted to the IRS. **[Note: if your parents filed a joint tax return, but you reported your parent's marital status on the FAFSA as separated, divorced or widowed, you must include copies of all IRS Form W-2s with the tax transcript.]**
- ☐ I/we did not file taxes for 2024, was not employed, and have no income earned from work in 2024. I/we have each attached a 2024 Verification of Non-Filing Letter to this worksheet.
- ☐ I/we did not file taxes for 2024, but was employed, have income earned from work, and have each listed below the names of my/our employers and the amount earned from each employer in 2024.
- **List below the names of all employers and the amount earned from each employer in 2024.**
 - **Must submit W-2 forms for each employer**

Only complete this grid if your parent(s) are a non-tax filer(s) that had earned income in 2024. If more space is needed, attach a separate page with student's name and the LIM Student ID # at the top.

Employer's Name	2024 Amount Earned	2024 W2 Attached?
<i>Example: ABC Company</i>	<i>\$1367.75</i>	<i>Yes</i>

Student Name:	LIM Student ID: _____
----------------------	------------------------------

E. Certification and Signatures – Student and one parent must sign

NO TYPED SIGNATURES PERMITTED. This will lead to your document being rejected

We certify that all the information reported on this worksheet is complete and correct. We understand that if we purposely give false or misleading information, we could be fined, jailed, or both.

Student Signature	Date
Parent Signature	Date

You must complete your Identity Statement on page 4 of this worksheet **IN PERSON** at the Financial Aid Office at your college, or on a Video call with LIM Financial Services.

Instructions:

Either: Bring **(in person)** to the LIM College Financial Aid Office the following:

- 1) The below (*page 4*) original Identity Statement (To Be Signed before an Institutional Official)
- 2) Your unexpired valid government-issued photo identification

Or: *If you are unable to appear in person, submit the following to the LIM College Financial Aid Office:*

Option B – Video call with School

- 1) Present an unexpired, valid, government-issued photo identification by appearing on a video call to an institutionally authorized individual who will review the identification.
- 2) The institution must retain a copy—electronic or hardcopy—of the identification document, including the date it was presented and the name of the authorized representative who reviewed it. *This requirement can be met by capturing a screenshot of the video call, provided the identification details are legible.*

Student Name:	LIM Student ID: _____
----------------------	------------------------------

Identity Statement
(To Be Signed in person at LIM College)

The student must appear in person at **LIM College** to verify their identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

Student Signature _____

Student signature was witnessed by and the Student Photo ID was reviewed by:

(LIM SFS Official's Signature)

(Date)

(Printed Name of Official)

Attach a copy of the student's photo ID annotated with the date it was reviewed and the name of the Institutional Official that reviewed it to this form.

Identity Statement
(If appearing on video)

The student must appear on a video call with an institutionally authorized individual who will review the identification at **LIM College**. Student must present on video an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

Student Signature _____
(to be signed and submitted before meeting)

Student signature was witnessed by and the Student Photo ID was reviewed by:

(LIM SFS Official's Signature)

(Date)

(Printed Name of Official)

Attach a copy of the student's photo ID annotated with the date it was reviewed and the name of the Institutional Official that reviewed it to this form.