



LIM COLLEGE

2026-2027

## Standard Verification Worksheet V5-

### Independent Student

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification". The Financial Aid Office at your college must compare information from your FAFSA with information you provide on this worksheet and with any other required documents. If there are differences, your Financial Aid Office may require additional documentation and your FAFSA information may need to be corrected. **You will not receive federal financial aid until all verification requirements are met and the necessary corrections made.**

#### What You Should Do

1. If you (or your spouse, if you are married) are tax filers, obtain a **2024 IRS Tax Return Transcript** for yourself and/or your spouse. Request an IRS Tax Return Transcript online at [www.irs.gov/Individuals/Get-Transcript](https://www.irs.gov/Individuals/Get-Transcript) or by phone at 1-800-908-9946. Make sure you select an IRS Tax Return Transcript and NOT the IRS Tax Account Transcript. Be sure to specify **tax year 2024** when making your request. In place of the transcript, the Financial Aid Office can accept a complete signed copy of a preparer's **2024 Federal Income Tax Return (Form 1040, 1040A or 1040EZ)** that was submitted to the IRS. **Important Note:** If you used the IRS Data Retrieval Tool to transfer your 2024 income data into your FAFSA, you may not have to submit the IRS Tax Return Transcript.
2. If you (or your spouse) had income earned from work in 2024, but did not and were not required to file a tax return, you both must provide a **2024 Verification of Non-Filing Letter** dated on or after October 1, 2025, and all **W-2 forms** for tax year 2024 issued to you by your employers. Request a Verification of Non-Filing Letter at [www.irs.gov/Individuals/Get-Transcript](https://www.irs.gov/Individuals/Get-Transcript) or by phone at 1-800-908-9946.
3. Complete Sections A-C of this worksheet – you must sign the Section D certification on page 2 of the worksheet.
4. Submit the completed worksheet, tax return transcript(s) and any other required documents to the Financial Aid Office at your college.

#### A. Student's Information

|                                            |            |      |                                  |
|--------------------------------------------|------------|------|----------------------------------|
| Student's Last Name                        | First Name | M.I. | Student's Social Security Number |
|                                            |            |      |                                  |
| Student's LIM Email Address                |            |      | Student's LIM ID                 |
|                                            |            |      |                                  |
| Student's Phone Number (include area code) |            |      | Student's Date of Birth          |
|                                            |            |      |                                  |

#### B. Student's Household Information

List the people you will support between July 1, 2026 and June 30, 2027. Include:

- Yourself and your spouse (if you are married)
- Your other children if you (or your spouse) provide more than half of their support, even if they don't live with you.
- Other people if they now live with you now, and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2027.

Write the name of the college below for any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2026 and June 30, 2027.

*If more space is needed, attach a separate page with student's name and LIM Student ID # at the t*

| Full Name           | Age | Relationship | College          | Will be Enrolled at Least Half Time |
|---------------------|-----|--------------|------------------|-------------------------------------|
| Example: Jane Smith | 18  | Sister       | State University | Yes                                 |
|                     |     | Self         |                  |                                     |
|                     |     |              |                  |                                     |
|                     |     |              |                  |                                     |
|                     |     |              |                  |                                     |
|                     |     |              |                  |                                     |

Student Name: \_\_\_\_\_ LIM Student ID: \_\_\_\_\_

### C. Student/Spouse's Income Information to Be Verified

NOTE: Notify your Financial Aid Office if your or your spouse had a change in marital status after December 31, 2025. If you or your spouse filed an amended 2024 IRS tax return, you may be required to submit additional documentation to the Financial Aid Office at your college.

#### Check the appropriate box (or boxes):

- ☐ I/we used the IRS Data Retrieval Tool in FAFSA-on-the-Web to transfer 2024 IRS income tax information into my FAFSA.
- ☐ I/we did not (or could not) transfer the 2024 income information to the FAFSA using the IRS Data Retrieval Tool. I/we have included a copy of the 2024 IRS Tax Return Transcript or a signed preparer's copy of the 2024 Federal Income Tax Return (Form 1040, 1040A, or 1040EZ) that was submitted to the IRS. **[Note: if you filed a joint tax return, but you reported your marital status on the FAFSA as separated, divorced or widowed, you must include copies of all IRS Form W-2s with the tax transcript.]**
- ☐ I/we did not file taxes for 2024, was not employed, and have no income earned from work in 2024. I/we have each attached a 2024 Verification of Non-Filing Letter to this worksheet.
- ☐ I/we did not file taxes for 2024, but was employed, have income earned from work, and have each listed below the names of my/our employers and the amount earned from each employer in 2024.
- List below the names of all employers and the amount earned from each employer in 2024.
  - Must submit W-2 forms for each employer

**Only complete this grid if your parent(s) are a non-tax filer(s) that had earned income in 2024. If more space is needed, attach a separate page with student's name and the LIM Student ID # at the top.**

| Employer's Name      | 2024 Amount Earned | 2024 IRS Form W2 Attached? |
|----------------------|--------------------|----------------------------|
| Example: ABC Company | \$1367.75          | Yes                        |
|                      |                    |                            |
|                      |                    |                            |
|                      |                    |                            |
|                      |                    |                            |

### D. Certification and Signatures

**NO TYPED SIGNATURES PERMITTED. This will lead to your document being rejected**

We certify that all the information reported on this worksheet is complete and correct. We understand that if we purposely give false or misleading information, we could be fined, jailed, or both. *[If student is married, the spouse's signature is optional.]*

| Student Signature | Date |
|-------------------|------|
|                   |      |
| Spouse Signature  | Date |
|                   |      |

**You must complete your Identity Statement on page 3 of this worksheet IN PERSON at the Financial Aid Office at your college, or on a Video call with LIM Financial Services.**

**Student Name:** \_\_\_\_\_ **LIM Student ID:** \_\_\_\_\_

**Instructions:**

**Either:** Bring **(in person)** to the **LIM College** Financial Aid Office the following:

- 1) The below (*page 4*) original Identity Statement (To Be Signed before an Institutional Official)
- 2) Your unexpired valid government-issued photo identification

**Or:** *If you are unable to appear in person, submit the following to the LIM College Financial Aid Office:*

Option B – Video call with School

- 1) Present an unexpired, valid, government-issued photo identification by appearing on a video call to an institutionally authorized individual who will review the identification.
- 2) The institution must retain a copy—electronic or hardcopy—of the identification document, including the date it was presented and the name of the authorized representative who reviewed it. *This requirement can be met by capturing a screenshot of the video call, provided the identification details are legible.*

**Identity Statement**

**(To Be Signed in person at LIM College)**

The student must appear in person at **LIM College** to verify their identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

**Student Signature** \_\_\_\_\_

**Student signature was witnessed by and the Student Photo ID was reviewed by:**

\_\_\_\_\_  
(LIM SFS Official's Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Printed Name of Official)

**Attach a copy of the student's photo ID annotated with the date it was reviewed and the name of the Institutional Official that reviewed it to this form.**

**Identity Statement**

**(If appearing on video)**

The student must appear on a video call with an institutionally authorized individual who will review the identification at **LIM College**. Student must present on video an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

**Student Signature** \_\_\_\_\_

*(to be signed and submitted before meeting)*

**Student signature was witnessed by and the Student Photo ID was reviewed by:**

\_\_\_\_\_  
(LIM SFS Official's Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Printed Name of Official)

**Attach a copy of the student's photo ID annotated with the date it was reviewed and the name of the Institutional Official that reviewed it to this form.**